



**KERN RIVER VALLEY CEMETERY DISTRICT
BOARD OF TRUSTEES MEETING
AGENDA**

**Special Meeting
September 24, 2026 @ 9:00 AM**

**Kern River Valley Cemetery District
8441 Burlando Rd
Wofford Heights, CA 93285
County of Kern**

A. CALL TO ORDER

B. ROLL CALL OF THE BOARD

C. PLEDGE OF ALLEGIANCE AND MOMENT OF SILENCE

D. PUBLIC REQUESTS, COMMENTS OR PRESENTATIONS

This portion of the meeting is reserved for persons to address the Board on any matter not on this agenda but under the jurisdiction of the Board. Board members may respond briefly to statements made or questions posed. They may ask a question for clarification, make a referral to staff for factual information or request staff to report back to the Board at a later meeting. Also, the Board may take action to direct the staff to place a matter of business on a future agenda. **SPEAKERS ARE LIMITED TO THREE MINUTES. PLEASE STATE YOUR NAME BEFORE MAKING YOUR PRESENTATION. THANK-YOU! (Gov. Code Sec. 54953)**

E. SPECIAL PRESENTATION: ANNUAL INVESTMENT PRESENTATION

Information Only

Sandra Wheeler, Financial Advisor – Stifel, Nicolaus & Co.

F. SPECIAL BUSINESS:

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| 1. Adopt Revised Local Agency Investment Guidelines: Effective January 1, 2026 | <i>Action</i> |
| 2. Review of District's Investment Policy and Adopt Resolution: 108 | <i>Action</i> |
| 3. Modify District's Operating Budget for Fiscal Year 2026-27 | <i>Action</i> |
| 4. Determine Trustee's Scope of Compensation for this Special Meeting | <i>Action</i> |

G. ADJOURNMENT